

**St. Thomas More Catholic Church
Stock Transfer Instructions**

Gifts of stock to St. Thomas More Catholic Church are best made by electronic transfer. St. Thomas More maintains a brokerage account with Charles Schwab for the purpose of processing stock transfers.

To transfer the stock:

1. Provide your broker with the information shown in Part I. Your broker will inform you of their requirements to execute the transfer to the St. Thomas More account.
2. Complete Part II and mail, email or fax to the Parish Office at the following address:

St. Thomas More Catholic Church
Attn: Parish Administrator
940 Carmichael Street
Chapel Hill, NC 27514

Email: clima@stmchapelhill.org

Fax: 919-942-6193 (Voice: 942-1040 ext. 6232)

Part I: Electronic Transfer by Broker.

Please communicate the following information to your broker:

Please transfer _____ shares of _____ stock from my account # _____ to **Charles Schwab** for credit to the account of the **St. Thomas More Church** Acct# 4086-6386 DTC# 0164 (Code 40).

I/we hereby authorize the above stock transfer:

(Signature)

(Date)

(Signature)

(Date)

St. Thomas More Church Stock Transfer Instructions

Part II: Notice of stock gift to St. Thomas More Catholic Church

Name of individual or entity making gift: _____

Address: _____

Phone: _____

Stock Name: _____

Quantity of Stock being transferred: _____

Stock transfer date: _____

Donor's broker/agent: _____

Intended use of gift (Offeratory, Mortgage, Priests Welfare & Retirement, etc.):

Note: It is very important that you complete Part II and mail, email or fax to:

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Thank you very much for your generosity.